



# 5010 PROVIDER TESTING & MIGRATION GUIDE

4/1/2011

## 5010 is almost here!

In preparation for the January 1, 2012 implementation of HIPAA 5010, ClaimRemedi is pleased to announce that we can now accept and process 5010 file version in Production. In order to meet the deadline for January 1, 2012, we ask that you begin your testing as early as possible, and please no later than December 15, 2011. As you prepare your organization for the transition to 5010, please visit the ClaimRemedi 5010 Resource page here:

<http://www.claimremedi.com/solutions/5010.php>

## 5010 Claims Testing Process with ClaimRemedi

1. Verify that your Billing Information System is 5010 Compliant.
  - Contact your software vendor if unsure.
2. Contact ClaimRemedi at [support@claimremedi.com](mailto:support@claimremedi.com) to request the testing process.
3. A ticket for 5010 Testing will be created and notice will be returned to you via email.
4. You will be contacted by ClaimRemedi to begin the 5010 testing process.
5. Once you are approved for 5010, we will update our production system and you are done!

## Testing Criteria

The pass rate requirements are below. ClaimRemedi will provide your test results with a pass/not pass message.

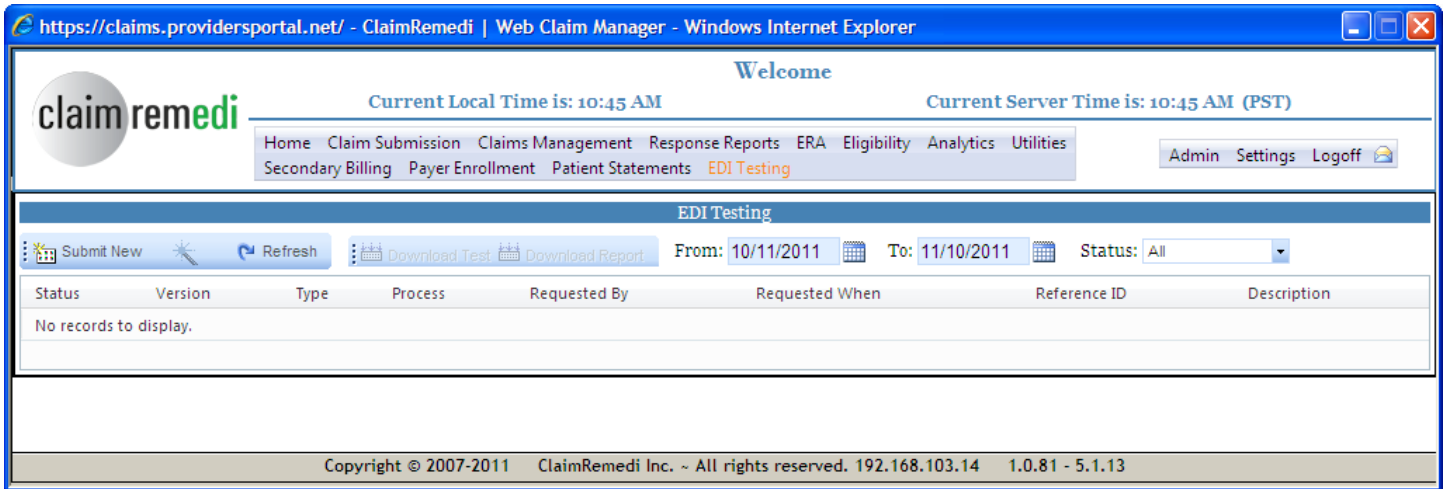
- 100% pass rate for 5010 structural testing (X12 Syntax and Structural guidelines for 5010).
- 85% pass rate for ClaimRemedi Payer Rules testing (Business and Payer specific edits).
- Minimum of 25 claims per file (error free in File structural testing).

## The Approval Process:

1. Once you have approval from ClaimRemedi, please email that test approval to [5010Testing@Claimremedi.com](mailto:5010Testing@Claimremedi.com). We will add your approval to our records and move you to a 5010 Approved status for Claims/ERA. This process will be required for each transaction type (837P, 837I, 837D).
2. We will then monitor your production status following your switch to 5010 and work with you on any challenges. As always, you can contact us at (800)763-8484 Option 4.

## Process to upload your test file:

1. Once a trading Partner or Customer Administrator has been provided rights to the **EDI Testing tab**, your 5010 testing can begin immediately.



NOTE: Email [5010Testing@claimremedi.com](mailto:5010Testing@claimremedi.com) to enable the EDI Testing tab, if it is not currently available to you.

2. To submit a new file for testing within the EDI Testing tab, click "Submit New" button and the following EDI Submission Screen will pop up:

The screenshot shows the "EDI Testing Submission" form in a Windows Internet Explorer browser. The address bar displays "https://claims.providersportal.net/?mode=new - EDITestingSubmission - Windows Internet Explo...". The form has a title bar "EDI Testing Submission" and a "Customer:" label. Below the title bar, there are fields for "User:", "EDI Document:" (with a "Browse..." button), "X12 Version:" (set to 4010A1), "Transaction Type:" (set to 837P), "Ref. ID:" (empty), "Description:" (empty), and "Testing Type:" (set to Submission Testing). At the bottom right of the form, there are "Submit Test" and "Close" buttons.

3. Users can browse to select the file and provide the following information about the submitted file:
  - X12 Version (select 5010)
  - Transaction Type (Select the transaction type)
  - Ref ID (For customer tracking etc.)
  - Description
  - Testing Type (Select 4010-5010 Gap Analysis)
  - Click “Submit Test”
  
4. Once a file is uploaded the user can continue to upload more files or close the upload screen if you are finished. The newly uploaded files will appear on the grid with a status of “Test Pending”.

The screenshot shows the ClaimRemedi web application interface. The browser address bar displays "https://claims.providersportal.net/ - ClaimRemedi | Web Claim Manager - Windows Internet Explorer". The page header includes the ClaimRemedi logo, the text "Welcome", and the current local and server times: "Current Local Time is: 11:08 AM" and "Current Server Time is: 11:08 AM (PST)". A navigation menu contains links for Home, Claim Submission, Claims Management, Response Reports, ERA, Eligibility, Analytics, Utilities, Admin, Settings, and Logoff. Below the navigation menu, there are links for Secondary Billing, Payer Enrollment, Patient Statements, and EDI Testing. The main content area is titled "EDI Testing" and features a toolbar with buttons for Submit New, Refresh, Download Test, and Download Report. It also includes date pickers for "From: 8/11/2010" and "To: 11/10/2011", and a "Status: All" dropdown menu. A table displays the test results:

Status	Version	Type	Process	Requested By	Requested When	Reference ID	Description
Test Pending	5010	837D	Submission Testing		Feb 25 2011		5010 Test #1

The footer contains the text: "Copyright © 2007-2011 ClaimRemedi Inc. ~ All rights reserved. 192.168.103.14 1.0.81 - 5.1.13".

Upon upload, please notify ClaimRemedi through email to [5010Testing@claimremedi.com](mailto:5010Testing@claimremedi.com).

Once the necessary analysis has been completed, you may download test results by highlighting the associated file and click the “Download Report” button.

The screenshot shows a web browser window displaying the ClaimRemedi portal. The page title is "Welcome" and the current local time is 11:23 AM. The current server time is 11:23 AM (PST). The user is logged in as CR100226. The main navigation menu includes Home, Claim Submission, Claims Management, Response Reports, ERA, Eligibility, Analytics, Utilities, Admin, Settings, and Logoff. The secondary navigation menu includes Secondary Billing, Payer Enrollment, Patient Statements, and EDI Testing. The EDI Testing section is active, showing a table of test results. A "File Download" dialog box is open, asking if the user wants to open or save the file. The file name is CLAIM1.edi, the type is HTML Document, 10.0KB, and it is from claims.providersportal.net. The dialog box also includes a warning about internet files and a "What's the risk?" link.

https://claims.providersportal.net/ - ClaimRemedi | Web Claim Manager - Windows Internet Explorer

claimremedi

Welcome

Current Local Time is: 11:23 AM Current Server Time is: 11:23 AM (PST)

Home Claim Submission Claims Management Response Reports ERA Eligibility Analytics Utilities Admin Settings Logoff

Secondary Billing Payer Enrollment Patient Statements EDI Testing CR100226

EDI Testing

Submit New Remove Refresh Download Test Download Report From: 8/11/2010 To: 11/10/2011 Status: All

Status	Version	Type	Process	Requested By	Requested When	Reference ID	Description
Test Pending	5010	837D	Submitting Testin	TESIA1 Admin	Feb 25 2011	Tesia1	5010 Test #1

**File Download**

Do you want to open or save this file?

Name: CLAIM1.edi  
Type: HTML Document, 10.0KB  
From: claims.providersportal.net

Open Save Cancel

While files from the Internet can be useful, some files can potentially harm your computer. If you do not trust the source, do not open or save this file. [What's the risk?](#)

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